

Melissa Independent School District
Debt Transparency - Total Outstanding Principal & Interest

Bond Title	Original Par Amount	Principal Outstanding (As of 8/31/2016)	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Moody's Underlying Rating	Moody's Enhanced Rating	Source of Repayment
Unlimited Tax School Building Bonds, Series 2007	\$ 9,900,000	\$ 265,000	\$ 13,913	\$ 278,913	08/01/2017	A1	Aaa (PSF)	I&S Tax Rate & State Funds
Unlimited Tax School Building Bonds, Series 2008	3,000,000	2,650,000	1,753,753	4,403,753	08/01/2038	A1	Aaa (PSF)	I&S Tax Rate & State Funds
Unlimited Tax Sch Bldg & Ref Bonds, Series 2009	3,623,467	2,863,319	1,731,283	4,594,603	08/01/2035	A1	AA (AGC)	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Series 2012	2,365,000	1,995,000	388,200	2,383,200	08/01/2026	A1	Aaa (PSF)	I&S Tax Rate & State Funds
Unlimited Tax School Building Bonds, Series 2013	18,500,000	18,500,000	20,146,806	38,646,806	08/01/2043	A1	Aaa (PSF)	I&S Tax Rate & State Funds
Unlimited Tax Refunding Bonds, Series 2014	8,990,000	8,695,000	4,456,975	13,151,975	08/01/2035	A1	Aaa (PSF)	I&S Tax Rate & State Funds
Unlimited Tax Sch Bldg & Ref Bonds, Series 2015	8,940,000	8,290,000	4,708,500	12,998,500	08/01/2043	A1	Aaa (PSF)	I&S Tax Rate & State Funds
Unlimited Tax Sch Bldg & Ref Bonds, Series 2016	45,525,000	45,525,000	35,092,796	80,617,796	08/01/2046	A1	Aaa (PSF)	I&S Tax Rate & State Funds
		\$ 88,783,319	\$ 68,292,225	\$ 157,075,545				

	Principal Outstanding	Total Interest	Total Principal & Interest to Maturity
Total Debt	\$ 88,783,319	\$ 68,292,225	\$ 157,075,545
Authorized But Unissued Debt	\$ 114,260,000.00		
2017 Population	12,015		
Total GO Debt per Capita	\$ 7,389.37		
Total GO Principal & Interest per Capita	\$ 13,073.29		
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 16,899.15		